> Quantum Reality



Quantum investment is hitting record highs (2022)



\$2.35 billion

Annual start-up investment Volume of raised investment



US \$1.8 billion EU \$1.2 billion

Additional public commitments



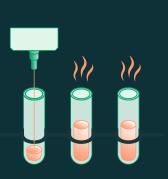
Quantum computers are already creating value

Market size in 2024 \$1.3 billion



Quantum computers will solve certain problems exponentially faster





Pharma & healthcare

- > More effective drug discovery
- > Optimised production & supply chain



Banking & finance

- > More efficient portfolio optimisation
- > Faster risk analysis
- > Fraud detection
- > Automated credit scoring



Transportation & mobility

- > Finding the optimal route
- > Determining valternative routes
- > Predicting traffic patterns
- > Assigning fastest pick-ups to taxi drivers



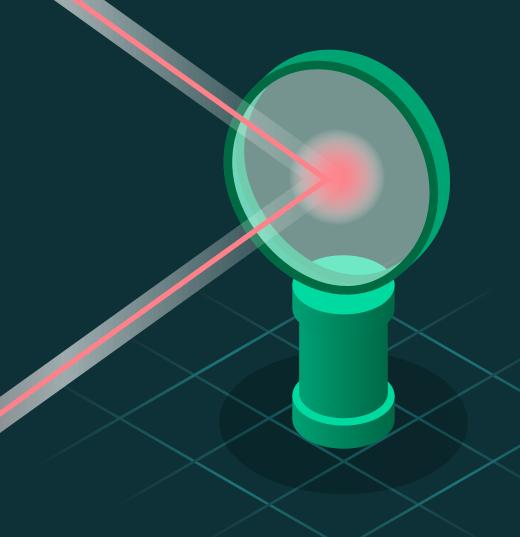
- > Better network design
- > More efficient batteries for
- > Smart charging for





Solving

Gain of these industries in value by 2035



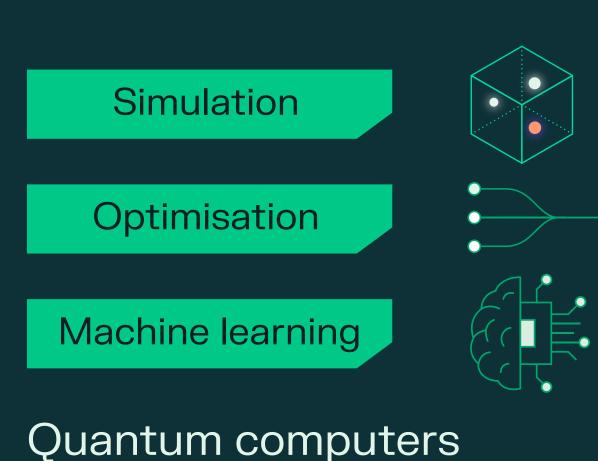


Energy & utilities

- > Smarter grids
- electric cars
- shared vehicles

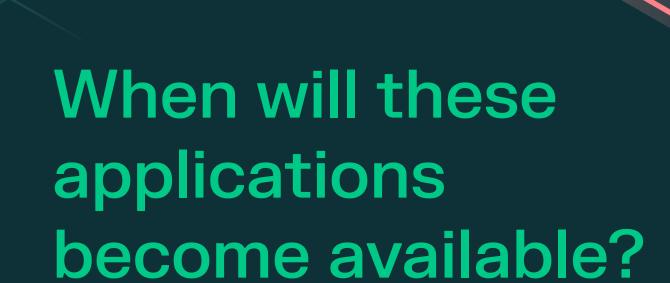


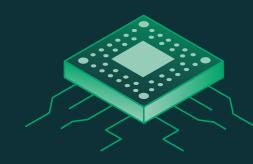
Gathering speed



will solve certain problems

exponentially faster

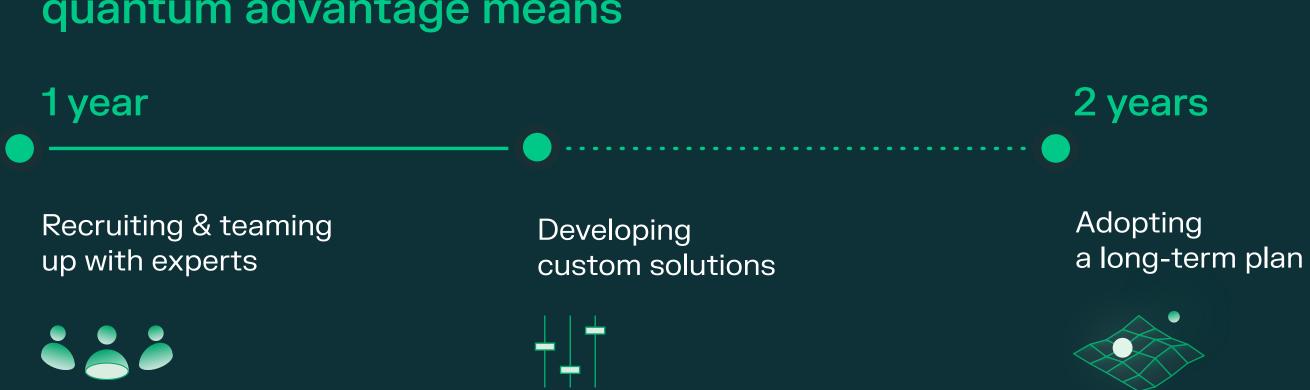




Near-term quantum advantage is within reach with Pasqal's neutral atoms quantum processors.

Algorithms in quantum materials graph machine learning & optimisation are moving towards production.

For businesses, embracing quantum advantage means



*Sources: Quantum Technology Monitor, McKinsey & Company, April 2023

